

Today's CMOs are caught in a Pressure Cascade: a surge of rising expectations from the C-suite, intensified by AI transformation, shifting buyer behavior, and limited resources.



What the C-Suite wants from marketing



As expectations rise, critical disconnects are emerging between business demands and marketing capabilities.







The pressure points: where disconnects derail progress





The pressure points: Where disconnects derail progress





51% of CMOs say they've moved beyond initial AI experimentation.



However, only 31% prioritize modernizing their MarTech stack to fully integrate Al capabilities.

Takeaway: Many CMOs overestimate their Al readiness. Without the right infrastructure, talent, and governance, Al's full value goes unrealized.

Disconnect #2





Disconnect #2: Growth expectations vs. Marketing reality

41%

of CMOs recognize customer acquisition as a top C-suite expectation.

30%

29%

Yet marketing remains focused on existing customers (30%) and cost reduction (29%).

Takeaway: When marketing's goals don't align with the business's growth agenda, momentum slows and strategic impact diminishes.

Disconnect #3

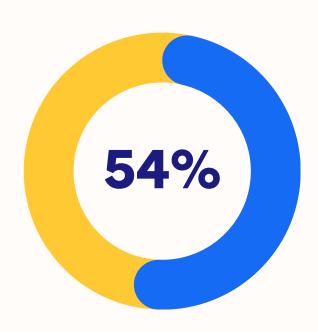






Disconnect #3:

The budget deadlock



CMOs are increasingly responsible for measurable results in customer acquisition, Al implementation, and customer experience.



Takeaway: Without the right talent and skills, marketing teams face inefficiencies, missed opportunities, and lost relevance.

Disconnect #4





CMOs are under pressure to deliver complex, Al-driven customer journeys.



Yet only 15% say upskilling and hiring for new skillsets like AI prompters or data scientists is a priority.

Takeaway: Without the right talent and skills, marketing teams face inefficiencies, missed opportunities, and lost relevance.

So where does all this pressure lead?





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It's not just about doing more, it's about proving more. Outcome-based KPIs and brand equity metrics matter to the C-suite, but they remain difficult for marketers to measure.

IDC's research helps marketing leaders benchmark performance, identify blind spots, and translate strategy into measurable outcomes.

Ready to start bridging the gaps?

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→ <u>Marketing Al resource hub</u> → <u>Connect with us</u>

Sources: IDC's 2025 Global Midmarket Tech CMO Priorities Study

Lead confidently into the Al-driven future

CMOs who act now can reposition their teams as drivers of business growth and innovation.

IDC's Executive Insights Brief delivers the data-backed, actionable guidance you need to:

- Align with C-suite priorities.
- Optimize AI strategies for real results.
- Realign budgets to support growth.
- Upskill teams to meet Al-driven demands.



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