



Everything AI:

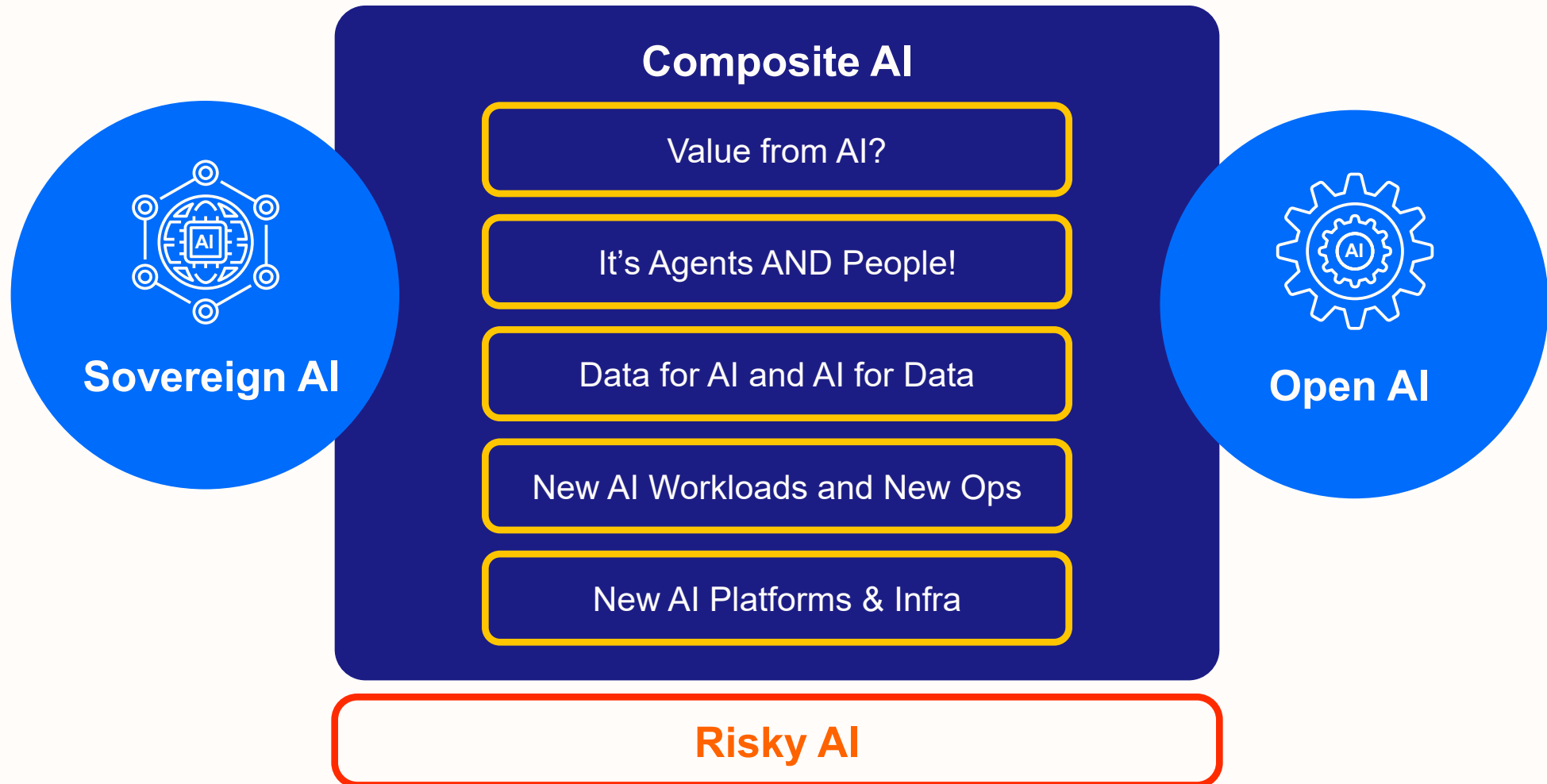
The Engine for our Agentic Future

**AN EXCERPT FROM IDC FUTUREScape 2026's
SINGAPORE EVENT**

November 14, 2025



Everything AI: Opportunities

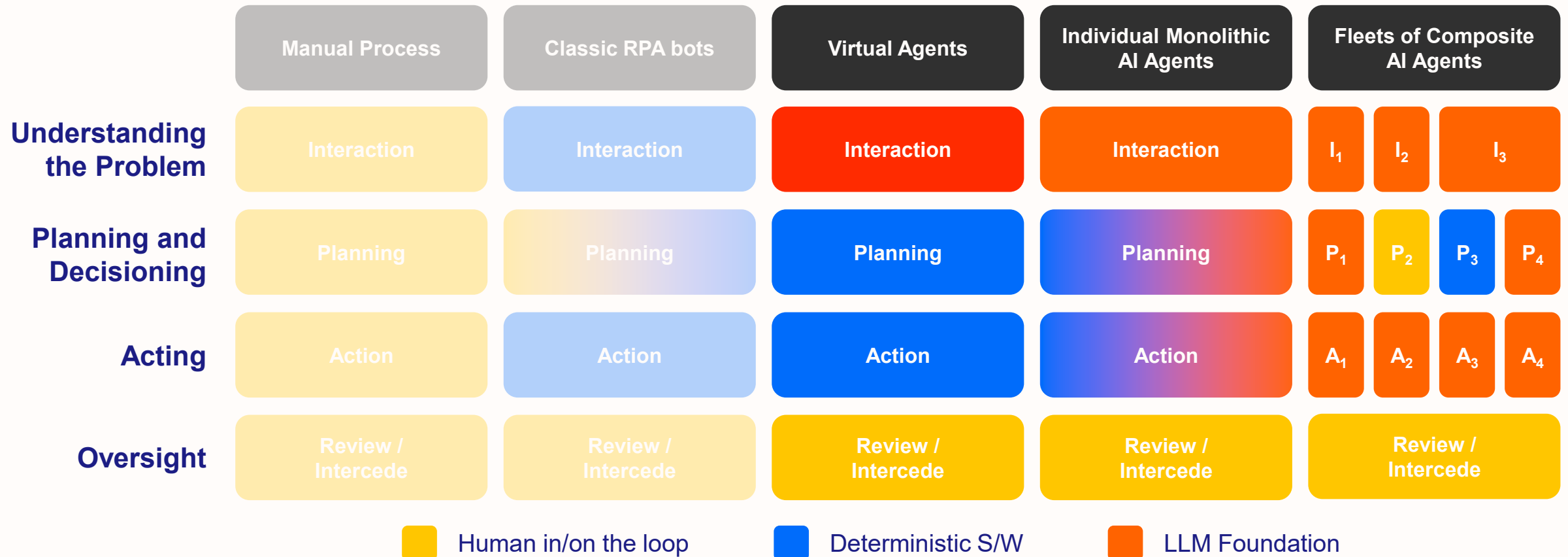


The Rise of Agentic AI as Composite AI

AI in different forms (Prescriptive /Predictive AI/GenAI) becoming embedded in Agentic workflows and platforms.



In 2026, a renewed focus on traditional AI for explainability and reliability will drive 65% of APJ organizations to adopt composite AI, blending generative, prescriptive, predictive, and agentic technology.



It's Agents AND People!

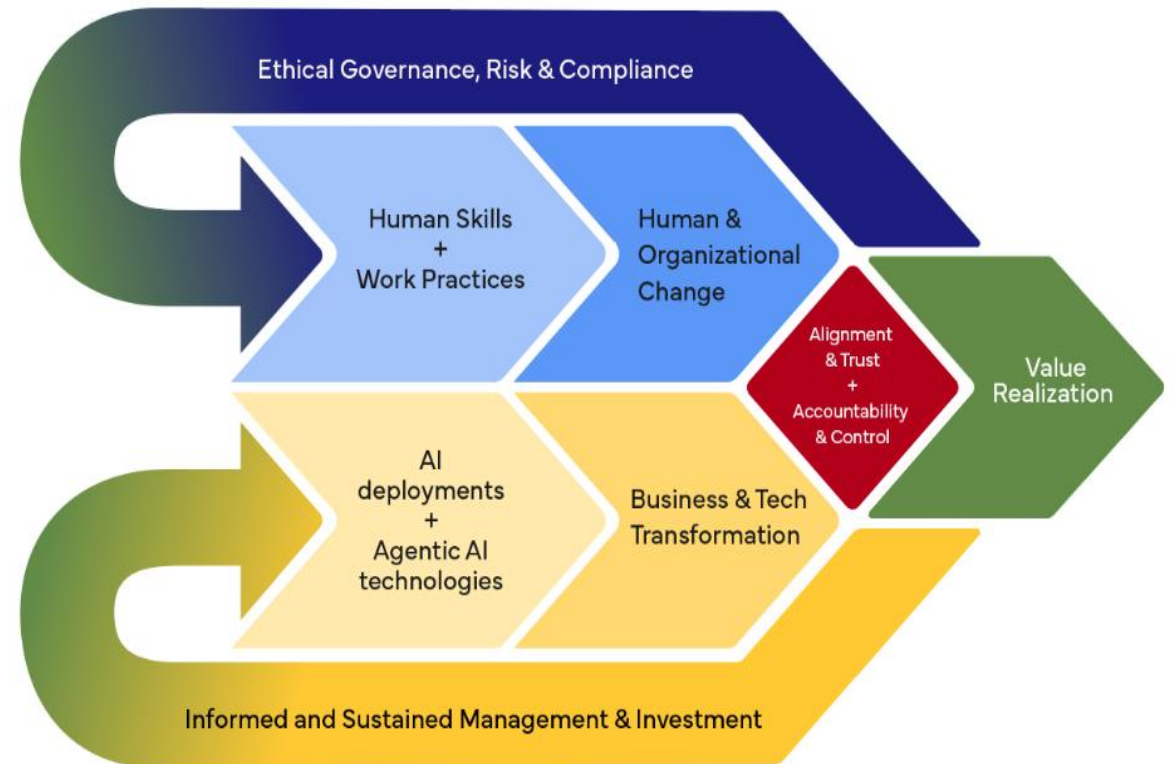


By 2026, 25% of all A2000 job roles will involve working with AI Agents, redefining long held traditional entry-, mid- and senior-level positions.

- AI skills needed to deploy Agents
- Agents change People skills
- Agents transform Work practices
- Agents change Jobs
- Agents change Careers
- Agents flatten Organizations



By 2029, there will be at least 50 APJ companies built predominantly using AI, with fewer than a dozen people and generating \$1+ billion.



AI Demands New Platforms and Infrastructures

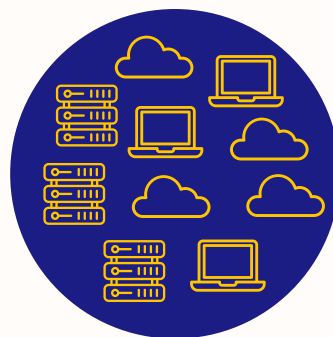


By 2028, the massive computational and data demands of AI will compel 75% of organizations to modernize legacy cloud environments by shifting to new platforms specifically designed for AI workloads.



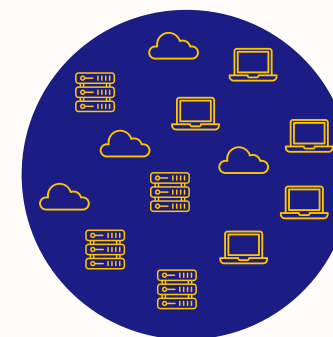
AI Assistants – 2024-2025 Large Model Centric

- LLMs deployed across cloud AND dedicated locations
- Support rapid innovation
- Human operations with AI assistants



Autonomous AI Agents - 2025-2026 Fit-for-Purpose Optimised

- Increasing range of AI workloads
- Increasing AI agent autonomy
- Hybrid to Edge Infra optimised for workloads



AI Agent Fleets - 2026-2027 Decentralized, Connected, Resilient

- Agent2Agent connections drive highly distributed infrastructure
- BUT Autonomous constrained by Sovereign AI



AI Involves Risk

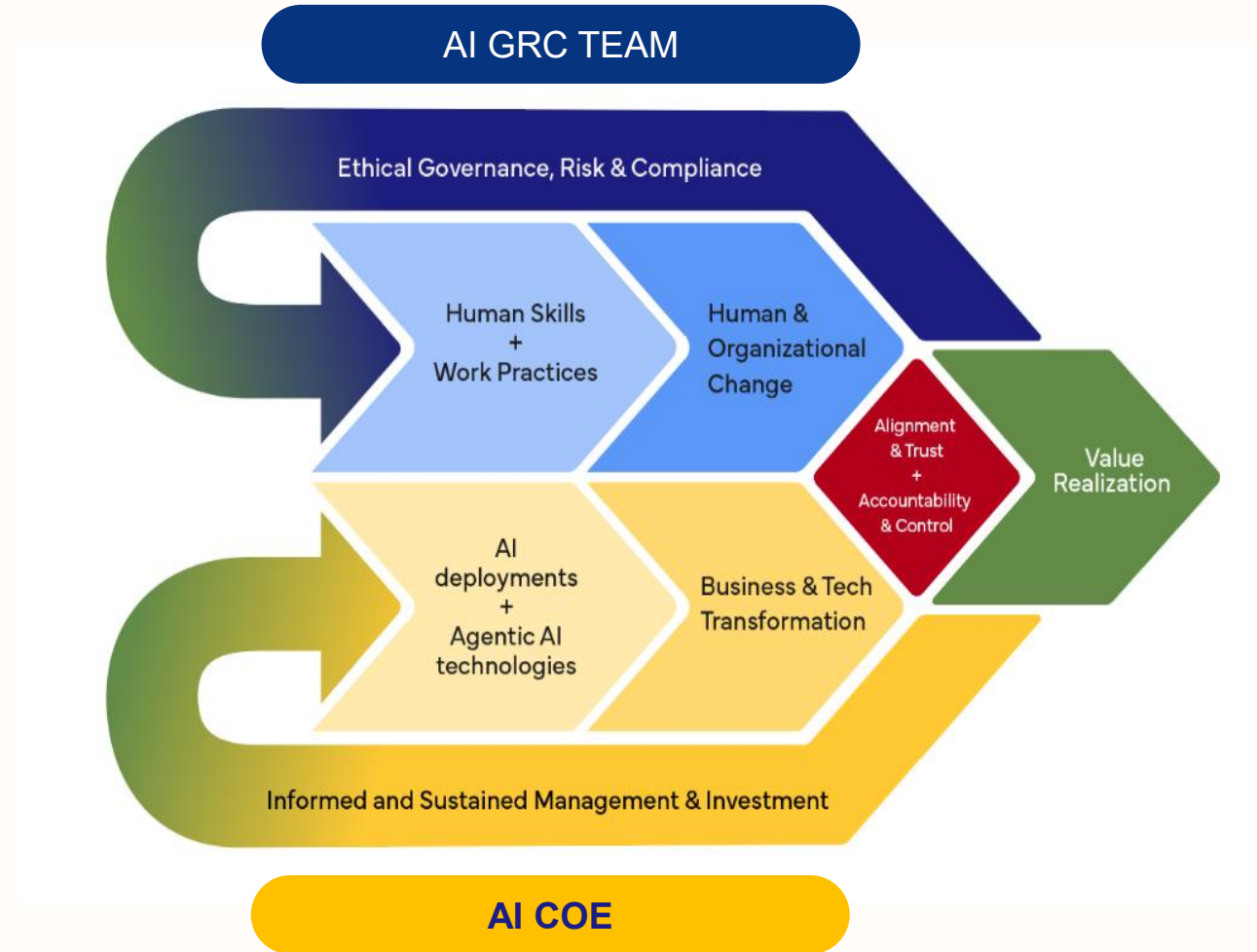
Alignment, Trust, Accountability and Control are Essential to Realizing Value from AI Agents.



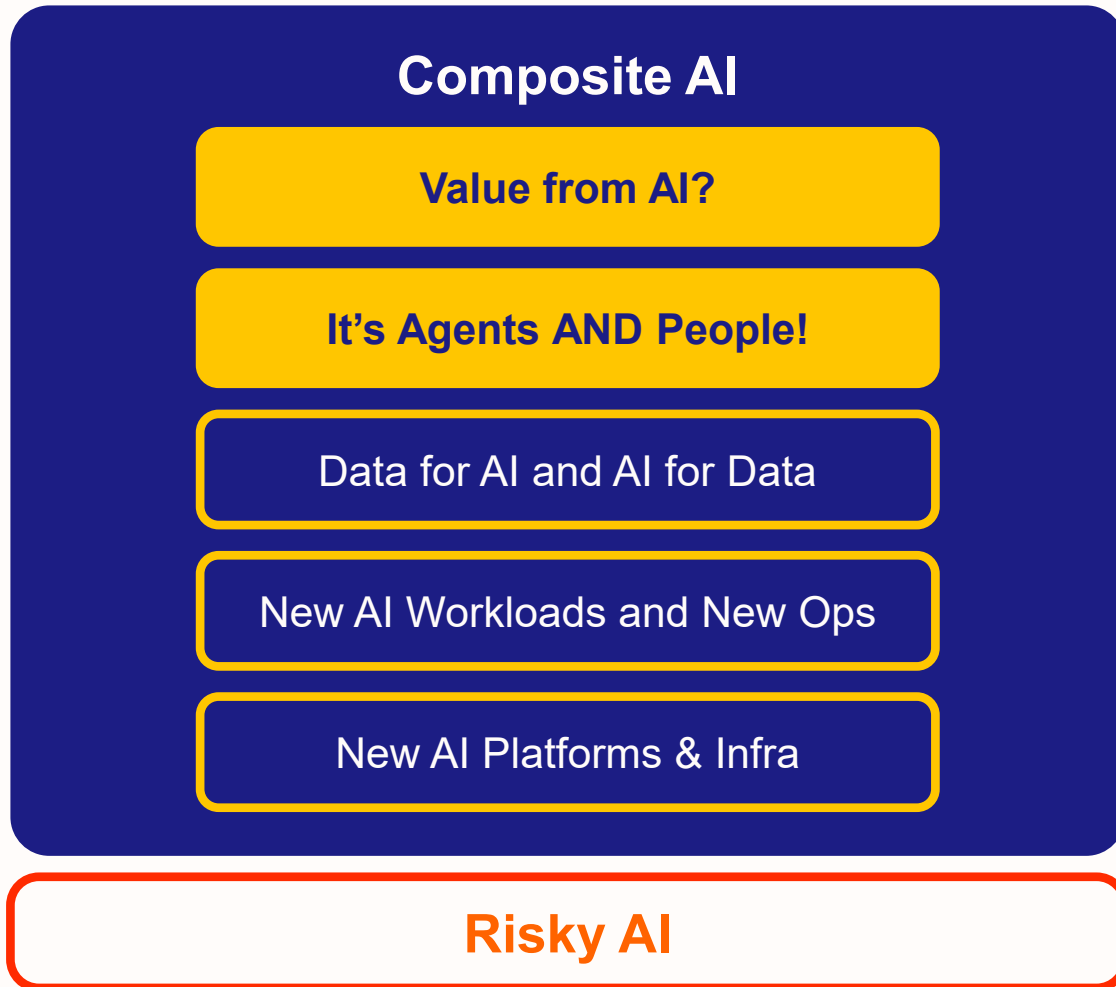
By 2027, 40% of APJ enterprises will replace siloed AI oversight with unified, coordinated governance, enabling business units to lead with agentic AI and gain a competitive edge through faster innovation.



By 2030, 15% of A1000 organizations will have faced lawsuits, substantial fines, and CIO dismissals because of high-profile disruptions stemming from inadequate controls and governance of AI agents.



AI Opportunities: Consultants and Managed Services



1. Enterprise AI adoption and scaling services
2. Multi-sector digital transformation through autonomy
3. SME adoption and personalized automation support
4. AI agent partnerships and ecosystem building
5. SaaS and MSP model transformation
6. Industry-wide automation and orchestration solutions



AI Opportunities: Data Tools and Platforms

Composite AI

Value from AI?

It's Agents AND People!

Data for AI and AI for Data

New AI Workloads and New Ops

New AI Platforms & Infra

1. Autonomous data pipelines
2. Real-time data orchestration
3. Multi-source integration
4. AI-driven data governance and data discovery
5. Agentic AI enhances data discovery
6. Scalable data platforms

Risky AI



AI Opportunities: AI Ops and Infrastructure

Composite AI

Value from AI?

It's Agents AND People!

Data for AI and AI for Data

New AI Workloads and New Ops

New AI Platforms & Infra

Risky AI

1. Autonomous and adaptive operations
2. Real-time incident prevention
3. Multi-agent coordination optimized on cloud infra
4. AI-driven automation streamlines complex workflows
5. Edge-to-cloud orchestration
6. DC certifications



AI Opportunities: AI GRC

Composite AI

Value from AI?

It's Agents AND People!

Data for AI and AI for Data

New AI Workloads and New Ops

New AI Platforms & Infra

Risky AI

1. Building regulatory frameworks and AI protocols
2. Real-time risk monitoring and controls
3. Autonomous audit trails
4. AI agent governance maps
5. AI certification





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