

Executive brief

From Experiments to Impact: Al priorities for tech leaders

Al is no longer an experiment. It's a business imperative. IDC forecasts that Al will contribute nearly \$20 trillion to global GDP by 2030.

While organizations are accelerating from pilots to production, only those with a clear, enterprise-wide strategy will unlock Al's full ROI, now averaging \$3.70 return for every \$1 invested in GenAl (itpro.com).



Top 5 takeaways for CIOs

1. From pilots to platform

Most enterprises have launched AI pilots (an average of 37 per firm) but only 5 reach production (cio.com). To scale, CIOs must define high-impact "super use cases" and standardize AI delivery with repeatable frameworks.

Key takeaway: Prioritize strategic Al use cases aligned to measurable business outcomes, not just technology tests.

2. Assess your Al maturity

IDC's 5-stage AI Maturity Model ranges from "Ad Hoc" to "AI-Fueled Organization." Over half of enterprises are still "Opportunistic," experimenting without unified strategy or governance.

Key takeaway: Leverage IDC's MaturityScape to benchmark your organization. Then chart a path to move from isolated wins to enterprise transformation.

3. Infrastructure readiness is key

Al success depends on scalable infrastructure. By 2025, 42% of enterprises will invest in modernizing core applications; 30% in data centers; and 28% in cybersecurity, all to support Al workloads.

→ Key takeaway: Invest in cloud-native platforms, unified data architecture, and Al-ready operations (MLOps, governance, compute scale).

4. Leadership & workforce drive ROI

Al transformation requires top-down alignment and a skilled workforce. Leading firms to appoint Chief Al Officers and form cross-functional Al councils to drive strategy, ethics, and scale.

Key takeaway: Designate executive sponsorship, embed AI training across your organization, and drive change management with clarity and communication.

5. Industry benchmarks matter

Sectors like financial services, tech, and professional services lead in AI maturity, using it for fraud detection, customer personalization, and R&D acceleration. CIOs must address competitive pressure and prepare for a surge in consumer AI expectations (about 5B AI users by 2026).

→ Key takeaway: Benchmark your industry peers. Use their successes to inform your roadmap and identify quick wins.

The bottom line

CIOs who "pivot" their strategy in 2025 from scattered pilots to integrated transformation, are positioned to reap exponential benefits by 2027. Those who delay risk falling behind in productivity, innovation, and customer impact.

→ Start now:

- Run an Al Maturity Assessment
- Build your transformation roadmap
- Focus on business-aligned KPIs
- · Partner with AI vendors for scale and skills